

IHSG	7,328
Change (%)	0.37%
Net Foreign	1.24 T
Support	7300
Resistance	7350

Sectoral	Last
IDXBASIC.JK	1,386
IDXCYCLIC.JK	739
IDXENERGY.JK	2,414
IDXFINANCE.JK	1,401
IDXHEALTH.JK	1,433
IDXNONCYC.JK	714
IDXINDUST.JK	1,019
IDXINFRA.JK	1,612
IDXPROPERT.JK	644
IDXTECHNO.JK	3,276
IDXTRANS.JK	1,338

Commodities	Last	Change %
Crude Oil Aug 24	81.8	-0.45%
Brent Crude Oil	84.7	-0.44%
Gold Aug 24	2412.9	-0.32%
Copper Sep 24	4.6	-0.66%

Indeks	Close	Change %
Dow Jones Industrial Average	40,001	0.62%
S&P 500	5,615	0.55%
NASDAQ Composite	18,398	0.63%
FTSE 100	8,253	0.36%
DAX PERFORMANCE-INDEX	18,748	1.15%
SSE Composite Index	2,971	0.03%
HANG SENG INDEX	18,293	2.59%
Nikkei 225	41,191	-2.45%

Indikator	Tingkat
GDP Growth Rate	-0.83 percent
GDP Annual Growth Rate	5.11 percent
Unemployment Rate	4.82 percent
Inflation Rate	2.51 percent
Inflation Rate MoM	-0.08 percent
Interest Rate	6.25 percent
Balance of Trade	2927 USD Million
Current Account	-2161 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	39.9 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	14.11 points
Manufacturing PMI	50.7 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT
- Perkuat Armada, Batavia (BPTR) Tarik Fasilitas Rp470 Miliar
- Kebut Proyek Strategis, Bank Mandiri Injeksi ADHI Rp1,35 Triliun
- BRI Salurkan KUR Rp76,4 Triliun Kepada 1,5 Juta UMKM Hingga Mei 2024
- Tuntas! Saham Hasil Buyback MPMX Tersisa 88,78 Juta Lembar
- Tambah Porsi, Bos Ini Libas 2,7 Juta Saham SMDR Rp368-370 per Lembar

NEWS MARKET
SENTIMEN GLOBAL
* Wall Street ditutup menguat didorong oleh harapan penurunan suku bunga oleh Federal Reserve pada September. Meskipun bank-bank besar mengalami kinerja keuangan yang beragam, saham-saham berharga seperti Apple dan Nvidia naik lebih dari 1%.
* Bursa Eropa ditutup mencapai level tertinggi dalam sebulan seiring para investor memfokuskan perhatian pada data inflasi terbaru dari AS. Sementara pemilihan bersejarah di Prancis dan Inggris mempengaruhi awal pekan, perhatian beralih ke serangkaian laporan inflasi.
* Bursa Asia ditutup variatif dengan aktivitas paling mencolok berasal dari Jepang, di mana Nikkei 225 turun 2.3% setelah mencapai level tertinggi sepanjang sejarah.

SENTIMEN DOMESTIK
* Faktor global juga mempengaruhi pergerakan pasar di level domestik. Rupiah terapresiasi 0.12% ke level 16,115.
* Imbal hasil obligasi negara tenor acuan 10 tahun turun dari 6.98% ke 6.93% dan IHSG +0.37%. Pergerakan pasar dipengaruhi oleh Rilis Data Indeks Penjualan Rill yang menguat dari periode sebelumnya.
SENTIMEN MAKRO
* IPR, Bank Indonesia (BI) mengumumkan Indeks Penjualan Rill (IPR) pada Mei 2024 tercatat sebesar 228,1, atau tumbuh 2.10% YoY, meningkat dibandingkan dengan bulan sebelumnya.

KOMODITAS
* Minyak mentah, Perdagangan Minyak mentah melemah karena investor mempertimbangkan melemahnya sentimen konsumen Amerika Serikat (AS) dan meningkatnya harapan pemangkasan suku bunga oleh The Fed pada bulan September.
* Emas, Perdagangan emas menguat mencatat kenaikan mingguan ketiga berturut-turut. Para investor semakin yakin bahwa The Fed akan segera melakukan pemangkasan suku bunga.
* CPO, Perdagangan minyak sawit melemah karena dipengaruhi oleh dua sentimen, yaitu peningkatan produksi dan penurunan harga minyak kedelai.

PEKAN INI
* Pada perdagangan sebelumnya, Indeks Harga Saham Gabungan (IHSG) ditutup dengan volume lebih kecil dari periode sebelumnya.
* IHSG diproyeksikan akan bergerak sideways di kisaran support 7.250, dan resistance 7.350.
* Investor asing mencatatkan net buy sebesar Rp1.24 triliun di seluruh pasar.
* Investor dapat mencermati dan memanfaatkan momentum di sektor perbankan, retail, automotive, gas, basic material.
* Investor disarankan menggunakan strategi DCA (Dollar Cost Averaging) guna untuk meminimalisir risiko.

Source: IDX, Investing, Kontan, Reuters, RTI, Tradingeconomics.

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
AMMN	11,700	Trading Buy	11,925	12,275	11,325	Ascending Triangle, Consolidasi, Huge Volume Accumulation, entry level: 11350-11700
PGAS	1,580	Trading Buy	1,610	1,655	1,530	Consolidation, entry level: 1535-1580
BRIS	2,510	Trading Buy	2,560	2,630	2,430	Ascending Triangle, Consolidasi, Huge Volume Accumulation, ent
ASII	4,540	Trading Buy	4,630	4,760	4,400	Morning Star, entry level: 4410-4540
AUTO	2,150	Sell on Strength	2,190	2,250	2,080	Overbought

LQ45 PRICE PERFORMANCE



Monday, July 15, 2024

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
ESSA	840	1.20%	21	ESSA		58.49%	ESSA	840	71%	490		920	-9%
BRIS	2,510	0.00%	19	BRIS		44.25%	BRIS	2,510	73%	1,450		2,960	-15%
SIDO	745	0.68%	21	SIDO		41.90%	SIDO	745	56%	478		780	-4%
PGAS	1,580	1.28%	8	PGAS		39.82%	PGAS	1,580	49%	1,060		1,650	-4%
ADRO	2,830	-1.05%	3	ADRO		18.91%	ADRO	2,830	24%	2,280		2,990	-5%
EXCL	2,280	0.44%	19	EXCL		14.00%	EXCL	2,280	21%	1,885		2,650	-14%
MEDC	1,315	-1.13%	6	MEDC		13.85%	MEDC	1,315	48%	890		1,705	-23%
MBMA	635	-1.55%	206	MBMA		13.39%	MBMA	635	33%	476		940	-32%
ACES	800	-2.44%	17	ACES		11.11%	ACES	800	22%	655		995	-20%
CPIN	5,550	0.45%	33	CPIN		10.45%	CPIN	5,550	26%	4,410		5,800	-4%
PGEO	1,285	0.00%	20	PGEO		9.83%	PGEO	1,285	74%	740		1,680	-24%
BBTN	1,360	5.02%	5	BBTN		8.80%	BBTN	1,360	16%	1,175		1,610	-16%
BBCA	10,075	0.00%	25	BBCA		7.18%	BBCA	10,075	17%	8,600		10,400	-3%
BMRI	6,425	0.39%	9	BMRI		6.20%	BMRI	6,425	22%	5,250		7,500	-14%
UNTR	23,500	0.00%	4	UNTR		3.87%	UNTR	23,500	12%	20,925		28,775	-18%
PTBA	2,530	-0.78%	5	PTBA		3.69%	PTBA	2,530	10%	2,300		3,160	-20%
AKRA	1,500	-0.33%	11	AKRA		1.69%	AKRA	1,500	20%	1,255		1,865	-20%
INKP	8,450	-2.87%	7	INKP		1.50%	INKP	8,450	11%	7,600		11,850	-29%
AMRT	2,930	-0.34%	35	AMRT		0.00%	AMRT	2,930	18%	2,490		3,030	-3%
ITMG	25,550	0.20%	5	ITMG		-0.39%	ITMG	25,550	8%	23,575		31,425	-19%
ICBP	10,375	0.73%	22	ICBP		-1.89%	ICBP	10,375	8%	9,600		11,925	-13%
KLBF	1,560	-0.32%	25	KLBF		-3.11%	KLBF	1,560	13%	1,375		2,090	-25%
MTEL	675	1.50%	28	MTEL		-4.26%	MTEL	675	23%	550		770	-12%
HRUM	1,260	2.86%	21	HRUM		-5.62%	HRUM	1,260	20%	1,050		1,945	-35%
BBNI	5,025	3.18%	9	BBNI		-6.51%	BBNI	5,025	18%	4,260		6,250	-20%
INDF	5,950	0.42%	8	INDF		-7.75%	INDF	5,950	2%	5,850		7,550	-21%
MDKA	2,400	0.00%	#N/A	MDKA		-11.11%	MDKA	2,400	17%	2,060		3,580	-33%
SRTG	1,430	0.35%	#N/A	SRTG		-12.80%	SRTG	1,430	17%	1,225		1,990	-28%
INCO	3,750	-1.32%	13	INCO		-12.99%	INCO	3,750	6%	3,554		6,891	-46%
BBRI	4,900	1.24%	12	BBRI		-14.41%	BBRI	4,900	20%	4,090		6,450	-24%
BRPT	1,130	1.80%	582	BRPT		-15.04%	BRPT	1,130	50%	754		1,947	-42%
GGRM	17,075	-0.87%	8	GGRM		-15.99%	GGRM	17,075	0%	17,050		29,550	-42%
UNVR	2,920	0.69%	23	UNVR		-17.28%	UNVR	2,920	25%	2,330		4,340	-33%
TOWR	810	3.18%	12	TOWR		-18.18%	TOWR	810	23%	660		1,115	-27%
TLKM	3,220	1.26%	13	TLKM		-18.48%	TLKM	3,220	19%	2,700		4,240	-24%
ASII	4,540	0.67%	6	ASII		-19.65%	ASII	4,540	6%	4,290		6,950	-35%
ARTO	2,320	1.75%	420	ARTO		-20.00%	ARTO	2,320	52%	1,530		3,860	-40%
INTP	7,500	1.35%	14	INTP		-20.21%	INTP	7,500	20%	6,275		11,500	-35%
ANTM	1,360	0.00%	20	ANTM		-20.23%	ANTM	1,360	16%	1,175		2,060	-34%
MAPI	1,385	-1.07%	12	MAPI		-22.63%	MAPI	1,385	12%	1,240		2,070	-33%
EMTK	434	-2.69%	59	EMTK		-26.44%	EMTK	434	24%	350		805	-46%
SMGR	4,090	2.00%	13	SMGR		-36.09%	SMGR	4,090	20%	3,410		7,250	-44%
BUKA	133	-2.21%	#N/A	BUKA		-38.43%	BUKA	133	17%	114		268	-50%
PTMP	120	1.69%	42	PTMP		-40.59%	PTMP	120	21%	99		338	-64%
GOTO	50	0.00%	#N/A	GOTO		-41.86%	GOTO	50	0%	50		119	-58%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

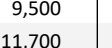
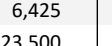
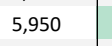
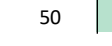
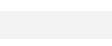
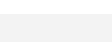
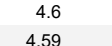
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- YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low : Harga terendah selama 52 Minggu terakhir
- 52W High : Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Monday, July 15, 2024

	CODE	PRICE	Daily (%)	PER		PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%	
1	TPIA	9,500	-1.04%	#N/A		TPIA	9,500		80.95%	TPIA	9,500	376%	1,995		9,875	-4%
2	AMMN	11,700	0.43%	301		AMMN	11,700		78.63%	AMMN	11,700	569%	1,750		15,000	-22%
3	ADRO	2,830	-1.05%	3		ADRO	2,830		18.91%	ADRO	2,830	24%	2,280		2,990	-5%
4	CPIN	5,550	0.45%	33		CPIN	5,550		10.45%	CPIN	5,550	26%	4,410		5,800	-4%
5	BBCA	10,075	0.00%	25		BBCA	10,075		7.18%	BBCA	10,075	17%	8,600		10,400	-3%
6	BMRI	6,425	0.39%	9		BMRI	6,425		6.20%	BMRI	6,425	22%	5,250		7,500	-14%
7	UNTR	23,500	0.00%	4		UNTR	23,500		3.87%	UNTR	23,500	12%	20,925		28,775	-18%
8	INKP	8,450	-2.87%	7		INKP	8,450		1.50%	INKP	8,450	11%	7,600		11,850	-29%
9	AMRT	2,930	-0.34%	35		AMRT	2,930		0.00%	AMRT	2,930	18%	2,490		3,030	-3%
10	ICBP	10,375	0.73%	22		ICBP	10,375		-1.89%	ICBP	10,375	8%	9,600		11,925	-13%
11	KLBF	1,560	-0.32%	25		KLBF	1,560		-3.11%	KLBF	1,560	13%	1,375		2,090	-25%
12	BBNI	5,025	3.18%	9		BBNI	5,025		-6.51%	BBNI	5,025	18%	4,260		6,250	-20%
13	INDF	5,950	0.42%	8		INDF	5,950		-7.75%	INDF	5,950	2%	5,850		7,550	-21%
14	MDKA	2,400	0.00%	#N/A		MDKA	2,400		-11.11%	MDKA	2,400	17%	2,060		3,580	-33%
15	BBRI	4,900	1.24%	12		BBRI	4,900		-14.41%	BBRI	4,900	20%	4,090		6,450	-24%
16	BRPT	1,130	1.80%	582		BRPT	1,130		-15.04%	BRPT	1,130	50%	754		1,947	-42%
17	UNVR	2,920	0.69%	23		UNVR	2,920		-17.28%	UNVR	2,920	25%	2,330		4,340	-33%
18	TLKM	3,220	1.26%	13		TLKM	3,220		-18.48%	TLKM	3,220	19%	2,700		4,240	-24%
19	ASII	4,540	0.67%	6		ASII	4,540		-19.65%	ASII	4,540	6%	4,290		6,950	-35%
	ANTM	1,360	0.00%	20		ANTM	1,360		-20.23%	ANTM	1,360	16%	1,175		2,060	-34%
21	GOTO	50	0.00%	#N/A		GOTO	50	#N/A	-41.86%	GOTO	50	0%	50		119	-58%

Sector Weights for Monday, June 3, 2024	Industry Group Weights for Monday, June 3, 2024	
Sector N Weight%	Weight%	Industry Group Name
Financials	57.94	Banks
Materials	12.77	Materials
Consumer Staples	8.48	Telecommunication Services
Communication Services	7.6	Food Beverage & Tobacco
Industrials	4.59	Capital Goods
Energy	3.85	Energy
Consumer Discretionary	3.1	Consumer Discretionary Distribution & Retail
Health Care	1.66	Consumer Staples Distribution & Retail
		Pharmaceuticals, Biotechnology & Life Sciences
		Household & Personal Products
INDONESIA		NEXT
- MSCI Global Standard Indexes List	- MSCI Small Cap Indexes List	May 2024 Index Review
Additions TPIA	Additions : GGRM, MIKA, SMGR, ULTI, TOWR	o Announcement date: 12 Agustus 2024
Deletions TOWR, SMGR	Deletions : AUTO, BIPI, BBKP, LPKR, ENRG, MNCN, CARE, LSIP	o Effective date: 2 September 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

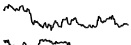
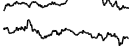
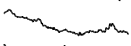
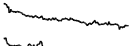
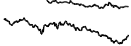
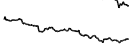
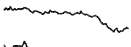
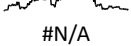
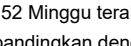
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- : Harga terendah selama 52 Minggu terakhir
- 52W High
- : Harga tertinggi selama 52 Minggu terakhir

IDX80 PERFORMANCE



Monday, July 15, 2024

				260											
				52 WEEK PRICE PERFORMANCE											
CODE	PRICE	Daily (%)	PER		YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%			
50 SMIL	250	1.63%	26	SMIL		106.61%	SMIL	250	158%	97		254	-2%		
TPIA	9,500	-1.04%	#N/A	TPIA		80.95%	TPIA	9,500	376%	1,995		9,875	-4%		
47 ESSA	840	1.20%	21	ESSA		58.49%	ESSA	840	71%	490		920	-9%		
TINS	995	-1.49%	#N/A	TINS		54.26%	TINS	995	91%	520		1,095	-9%		
51 BRIS	2,510	0.00%	19	BRIS		44.25%	BRIS	2,510	73%	1,450		2,960	-15%		
SIDO	745	0.68%	21	SIDO		41.90%	SIDO	745	56%	478		780	-4%		
28 PGAS	1,580	1.28%	8	PGAS		39.82%	PGAS	1,580	49%	1,060		1,650	-4%		
JPFA	1,615	-0.31%	10	JPFA		36.86%	JPFA	1,615	53%	1,055		1,625	-1%		
6 WIFI	208	0.00%	7	WIFI		35.06%	WIFI	208	63%	128		218	-5%		
PNLF	344	0.00%	7	PNLF		30.30%	PNLF	344	42%	242		410	-16%		
55 ISAT	11,400	-0.87%	19	ISAT		21.60%	ISAT	11,400	37%	8,350		12,250	-7%		
ELSA	466	-0.43%	6	ELSA	#N/A	20.10%	ELSA	466	27%	366		482	-3%		
2 ADRO	2,830	-1.05%	3	ADRO		18.91%	ADRO	2,830	24%	2,280		2,990	-5%		
EXCL	2,280	0.44%	19	EXCL		14.00%	EXCL	2,280	21%	1,885		2,650	-14%		
18 MEDC	1,315	-1.13%	6	MEDC		13.85%	MEDC	1,315	48%	890		1,705	-23%		
GJTL	1,175	0.00%	3	GJTL		13.53%	GJTL	1,175	87%	630		1,490	-21%		
72 MBMA	635	-1.55%	206	MBMA		13.39%	MBMA	635	33%	476		940	-32%		
TKIM	8,250	-3.79%	6	TKIM		13.01%	TKIM	8,250	35%	6,125		10,375	-20%		
48 ACES	800	-2.44%	17	ACES		11.11%	ACES	800	22%	655		995	-20%		
CPIN	5,550	0.45%	33	CPIN		10.45%	CPIN	5,550	26%	4,410		5,800	-4%		
12 JSMR	5,375	1.42%	6	JSMR		10.37%	JSMR	5,375	51%	3,560		5,700	-6%		
PGEO	1,285	0.00%	20	PGEO		9.83%	PGEO	1,285	74%	740		1,680	-24%		
13 BBTN	1,360	5.02%	5	BBTN		8.80%	BBTN	1,360	16%	1,175		1,610	-16%		
CTRA	1,270	3.25%	12	CTRA		8.55%	CTRA	1,270	30%	975		1,335	-5%		
50 BBKA	10,075	0.00%	25	BBKA		7.18%	BBKA	10,075	17%	8,600		10,400	-3%		
BMRI	6,425	0.39%	9	BMRI		6.20%	BMRI	6,425	22%	5,250		7,500	-14%		
66 MIKA	3,000	1.35%	43	MIKA		5.26%	MIKA	3,000	23%	2,430		3,200	-6%		
UNTR	23,500	0.00%	4	UNTR		3.87%	UNTR	23,500	12%	20,925		28,775	-18%		
10 PTBA	2,530	-0.78%	5	PTBA		3.69%	PTBA	2,530	10%	2,300		3,160	-20%		
SMRA	595	1.71%	11	SMRA		3.48%	SMRA	595	24%	480		715	-17%		
38 AKRA	1,500	-0.33%	11	AKRA		1.69%	AKRA	1,500	20%	1,255		1,865	-20%		
INKP	8,450	-2.87%	7	INKP		1.50%	INKP	8,450	11%	7,600		11,850	-29%		
64 AMRT	2,930	-0.34%	35	AMRT		0.00%	AMRT	2,930	18%	2,490		3,030	-3%		
ENRG	220	2.80%	5	ENRG		0.00%	ENRG	220	38%	159		302	-27%		
4 ITMG	25,550	0.20%	5	ITMG		-0.39%	ITMG	25,550	8%	23,575		31,425	-19%		
MYOR	2,480	1.22%	15	MYOR		-0.40%	MYOR	2,480	13%	2,200		2,850	-13%		
2 ADMR	1,350	-0.74%	7	ADMR		-0.74%	ADMR	1,350	47%	920		1,600	-16%		
ICBP	10,375	0.73%	22	ICBP		-1.89%	ICBP	10,375	8%	9,600		11,925	-13%		
20 PTPP	416	7.22%	5	PTPP		-2.80%	PTPP	416	53%	272		835	-50%		
KLBF	1,560	-0.32%	25	KLBF		-3.11%	KLBF	1,560	13%	1,375		2,090	-25%		
59 MTEL	675	1.50%	28	MTEL		-4.26%	MTEL	675	23%	550		770	-12%		
TBIG	2,000	0.50%	29	TBIG		-4.31%	TBIG	2,000	25%	1,600		2,200	-9%		
37 BSDE	1,030	4.04%	9	BSDE		-4.63%	BSDE	1,030	18%	870		1,235	-17%		
HRUM	1,260	2.86%	21	HRUM		-5.62%	HRUM	1,260	20%	1,050		1,945	-35%		
33 BBNI	5,025	3.18%	9	BBNI		-6.51%	BBNI	5,025	18%	4,260		6,250	-20%		
MPMX	975	0.52%	8	MPMX		-7.14%	MPMX	975	7%	915		1,095	-11%		
54 PWON	420	5.00%	11	PWON		-7.49%	PWON	420	15%	366		505	-17%		
INDF	5,950	0.42%	8	INDF		-7.75%	INDF	5,950	2%	5,850		7,550	-21%		
67 ASSA	725	2.84%	23	ASSA		-8.23%	ASSA	725	19%	610		1,380	-47%		
BRMS	156	0.65%	96	BRMS		-8.24%	BRMS	156	23%	127		226	-31%		
17 AUTO	2,150	0.00%	6	AUTO		-8.90%	AUTO	2,150	20%	1,795		3,620	-41%		
ERAA	386	1.58%	7	ERAA		-9.39%	ERAA	386	18%	326		545	-29%		
1 INDY	1,300	0.39%	5	INDY		-9.41%	INDY	1,300	13%	1,155		2,380	-45%		

	MDKA	2,400	0.00%	#N/A		MDKA		-11.11%		MDKA	2,400	17%	2,060		3,580	-33%
67	HEAL	1,320	0.00%	37		HEAL		-11.41%		HEAL	1,320	25%	1,060		1,575	-16%
	MAPA	720	-3.36%	15		MAPA		-12.20%		MAPA	720	11%	650		1,170	-38%
72	SRTG	1,430	0.35%	#N/A		SRTG		-12.80%		SRTG	1,430	17%	1,225		1,990	-28%
	INCO	3,750	-1.32%	13		INCO		-12.99%		INCO	3,750	6%	3,554		6,891	-46%
65	SCMA	146	-2.01%	20		SCMA		-14.12%		SCMA	146	25%	117		177	-18%
	BBRI	4,900	1.24%	12		BBRI		-14.41%		BBRI	4,900	20%	4,090		6,450	-24%
70	BRPT	1,130	1.80%	582		BRPT		-15.04%		BRPT	1,130	50%	754		1,947	-42%
	GGRM	17,075	-0.87%	8		GGRM		-15.99%		GGRM	17,075	0%	17,050		29,550	-42%
5	BMTR	224	0.00%	5		BMTR		-16.42%		BMTR	224	12%	200		374	-40%
	UNVR	2,920	0.69%	23		UNVR		-17.28%		UNVR	2,920	25%	2,330		4,340	-33%
5	MNCN	318	-1.24%	4		MNCN		-17.62%		MNCN	318	12%	284		685	-54%
	TOWR	810	3.18%	12		TOWR		-18.18%		TOWR	810	23%	660		1,115	-27%
45	TLKM	3,220	1.26%	13		TLKM		-18.48%		TLKM	3,220	19%	2,700		4,240	-24%
	ASII	4,540	0.67%	6		ASII		-19.65%		ASII	4,540	6%	4,290		6,950	-35%
71	ARTO	2,320	1.75%	420		ARTO		-20.00%		ARTO	2,320	52%	1,530		3,860	-40%
	INTP	7,500	1.35%	14		INTP		-20.21%		INTP	7,500	20%	6,275		11,500	-35%
30	ANTM	1,360	0.00%	20		ANTM		-20.23%		ANTM	1,360	16%	1,175		2,060	-34%
	MAPI	1,385	-1.07%	12		MAPI		-22.63%		MAPI	1,385	12%	1,240		2,070	-33%
74	EMTK	434	-2.69%	59		EMTK		-26.44%		EMTK	434	24%	350		805	-46%
	BFIN	870	2.96%	9		BFIN		-27.80%		BFIN	870	9%	800		1,430	-39%
29	BTPS	1,205	0.42%	10		BTPS		-28.70%		BTPS	1,205	21%	1,000		2,350	-49%
	SMGR	4,090	2.00%	13		SMGR		-36.09%		SMGR	4,090	20%	3,410		7,250	-44%
73	BUKA	133	-2.21%	#N/A		BUKA		-38.43%		BUKA	133	17%	114		268	-50%
	PTMP	120	1.69%	42		PTMP		-40.59%		PTMP	120	21%	99		338	-64%
75	GOTO	50	0.00%	#N/A		GOTO	#N/A	-41.86%		GOTO	50	0%	50		119	-58%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- 52W Low

:

Harga terendah selama 52 Minggu terakhir
- 52W High

:

Harga tertinggi selama 52 Minggu terakhir
- YTD (%)

:

Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- PER

:

PER saat ini dibawah 10 kali

IDX80 adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

LQ 45 Performance

Top Gainer

BBTN 1,360 (5%)
TOWR 810 (3.1%)
BBNI 5,025 (3.1%)
HRUM 1,260 (2.8%)
SMGR 4,090 (1.9%)

Top Volume

BBRI 4,900 (3.2 Mn Lot)
GOTO 50 (1.6 Mn Lot)
BBNI 5,025 (1.5 Mn Lot)
BMRI 6,425 (1.4 Mn Lot)
TLKM 3,220 (1.3 Mn Lot)

Top Frekuensi

BBRI 4,900 (44k x)
BBNI 5,025 (17k x)
BMRI 6,425 (15k x)
TLKM 3,220 (13k x)
BRPT 1,130 (10k x)

Top Loser

INKP 8,450 (-2.8%)
EMTK 434 (-2.6%)
ACES 800 (-2.4%)
BUKA 133 (-2.2%)
MBMA 635 (-1.5%)

Top Value

BBRI 4,900 (1615.4 IDR Bn)
BMRI 6,425 (949.7 IDR Bn)
BBNI 5,025 (798.2 IDR Bn)
BBCA 10,075 (795.5 IDR Bn)
TLKM 3,220 (439.8 IDR Bn)

All Stock Performance

Top Gainer

BTEK 3 (50%)
TELE 3 (50%)
MIRA 5 (25%)
MPRO 1,475 (25%)
FORU 1,555 (24.8%)

Top Volume

ATLA 50 (16.7 Mn Lot)
WIKA 236 (4 Mn Lot)
DOOH 52 (3.7 Mn Lot)
BBRI 4,900 (3.2 Mn Lot)
GUNA 298 (2.8 Mn Lot)

Top Frekuensi

ATLA 50 (72k x)
BBRI 4,900 (44k x)
GUNA 298 (40k x)
BDKR 700 (32k x)
LABS 196 (28k x)

Top Loser

ATLA 50 (-28.5%)
ISEA 352 (-24.7%)
IBFN 4 (-20%)
MDRN 4 (-20%)
EMDE 103 (-19.5%)

Top Value

BBRI 4,900 (1615.4 IDR Bn)
BMRI 6,425 (949.7 IDR Bn)
BBNI 5,025 (798.2 IDR Bn)
BBCA 10,075 (795.5 IDR Bn)
TLKM 3,220 (439.8 IDR Bn)

ECONOMIC CALENDAR



Monday July 15 2024				Actual	Previous	Consensus	Forecast
8:30 AM	CN	House Price Index YoY JUN			-3.90%		-4.10%
9:00 AM	CN	GDP Growth Rate YoY Q2			5.30%	5.10%	5.00%
9:00 AM	CN	Industrial Production YoY JUN			5.60%	5.00%	5.30%
9:00 AM	CN	Retail Sales YoY JUN			3.70%	3.30%	3.20%
9:00 AM	CN	Fixed Asset Investment (YTD) YoY JUN			4.00%	3.90%	3.80%
9:00 AM	CN	GDP Growth Rate QoQ Q2			1.60%	1.10%	1.00%
9:00 AM	CN	Unemployment Rate JUN			5%	5%	5.10%
9:00 AM	CN	Industrial Capacity Utilization Q2			73.60%		74.30%
9:00 AM	CN	NBS Press Conference					
11:00 AM	ID	Balance of Trade JUN			\$2.93B	\$2.98B	\$ 2.7B
11:00 AM	ID	Exports YoY JUN			2.86%	5.13%	
11:00 AM	ID	Imports YoY JUN			-8.83%	5.50%	
7:30 PM	US	NY Empire State Manufacturing Index JUL			-6	-6	-2
10:30 PM	US	3-Month Bill Auction			5.23%		
10:30 PM	US	6-Month Bill Auction			5.08%		
11:00 PM	US	NOPA Crush Report					
11:30 PM	US	Fed Chair Powell Speech					
	CN	Communist Party of China Third Plenum					
	CN	PBoC 1-Year MLF Announcement			3%	3%	2.50%
Tuesday July 16 2024				Actual	Previous	Consensus	Forecast
3:35 AM	US	Fed Daly Speech					
7:30 PM	US	Retail Sales MoM JUN			0%	0%	0.10%
7:30 PM	US	Export Prices MoM JUN			-1%		-0.30%
7:30 PM	US	Import Prices MoM JUN			0%	0%	-0.20%
7:30 PM	US	Retail Sales Ex Autos MoM JUN			-0.10%	0%	-0.10%
7:30 PM	US	Export Prices YoY JUN			0.60%		0.70%
7:30 PM	US	Import Prices YoY JUN			1.10%		1.20%
7:30 PM	US	Retail Sales Ex Gas/Autos MoM JUN			0.10%		0.10%
7:30 PM	US	Retail Sales YoY JUN			2.30%		2.10%
7:55 PM	US	Redbook YoY JUL/13			6.30%		
9:00 PM	US	Business Inventories MoM MAY			0%	0%	0.20%
9:00 PM	US	NAHB Housing Market Index JUL			43	44	44
9:00 PM	US	Retail Inventories Ex Autos MoM MAY			0.20%		0.00%
10:30 PM	US	42-Day Bill Auction			5.27%		
	CN	Communist Party of China Third Plenum					
Wednesday July 17 2024				Actual	Previous	Consensus	Forecast
1:45 AM	US	Fed Kugler Speech					
3:30 AM	US	API Crude Oil Stock Change JUL/12			-1.9M		
2:20 PM	ID	Loan Growth YoY JUN			12%		12.00%
2:30 PM	ID	Interest Rate Decision			6%		6.25%
2:30 PM	ID	Deposit Facility Rate JUL			6%		5.50%
2:30 PM	ID	Lending Facility Rate JUL			7%		7.00%
6:00 PM	US	MBA 30-Year Mortgage Rate JUL/12			7%		
6:00 PM	US	MBA Mortgage Applications JUL/12			0%		
6:00 PM	US	MBA Mortgage Market Index JUL/12			206.1		
6:00 PM	US	MBA Mortgage Refinance Index JUL/12			532.3		
6:00 PM	US	MBA Purchase Index JUL/12			144.3		
7:30 PM	US	Building Permits Prel JUN			1.399M	1.39M	1.4M
7:30 PM	US	Building Permits MoM Prel JUN			-3%		0.50%
7:30 PM	US	Housing Starts JUN			1.277M	1.31M	1.31M
7:30 PM	US	Housing Starts MoM JUN			-6%		3.10%
8:00 PM	US	Fed Barkin Speech					
8:15 PM	US	Industrial Production MoM JUN			1%	0%	0.20%
8:15 PM	US	Capacity Utilization JUN			78%	79%	78.70%
8:15 PM	US	Industrial Production YoY JUN			0%		0.40%
8:15 PM	US	Manufacturing Production MoM JUN			1%		-0.30%
8:15 PM	US	Manufacturing Production YoY JUN			0%		0.30%
8:35 PM	US	Fed Waller Speech					
9:30 PM	US	EIA Crude Oil Stocks Change JUL/12			-3.444M		
9:30 PM	US	EIA Gasoline Stocks Change JUL/12			-2.006M		
9:30 PM	US	EIA Crude Oil Imports Change JUL/12			0.615M		
9:30 PM	US	EIA Cushing Crude Oil Stocks Change JUL/12			-0.702M		
9:30 PM	US	EIA Distillate Fuel Production Change JUL/12			0.022M		

	9:30 PM	US	EIA Distillate Stocks Change JUL/12		4.884M		
	9:30 PM	US	EIA Gasoline Production Change JUL/12		0.239M		
	9:30 PM	US	EIA Heating Oil Stocks Change JUL/12		0.356M		
	9:30 PM	US	EIA Refinery Crude Runs Change JUL/12		0.317M		
	10:30 PM	US	17-Week Bill Auction		5%		
		CN	Communist Party of China Third Plenum				
Thursday July 18 2024				Actual	Previous	Consensus	Forecast
	12:00 AM	US	20-Year Bond Auction		4%		
	1:00 AM	US	Fed Beige Book				
	7:30 PM	US	Initial Jobless Claims JUL/13		222K	235K	225.0K
	7:30 PM	US	Philadelphia Fed Manufacturing Index JUL		1.3	2.9	2
	7:30 PM	US	Continuing Jobless Claims JUL/06		1852K		1855K
	7:30 PM	US	Jobless Claims 4-week Average JUL/13		233.5K		234K
	7:30 PM	US	Philly Fed Business Conditions JUL		13.8		
	7:30 PM	US	Philly Fed CAPEX Index JUL		12.1		
	7:30 PM	US	Philly Fed Employment JUL		-2.5		
	7:30 PM	US	Philly Fed New Orders JUL		-2.2		
	7:30 PM	US	Philly Fed Prices Paid JUL		22.5		
	9:00 PM	US	CB Leading Index MoM JUN		-1%	0%	-0.30%
	9:30 PM	US	EIA Natural Gas Stocks Change JUL/12		65Bcf	55Bcf	
	10:30 PM	US	4-Week Bill Auction		5%		
	10:30 PM	US	8-Week Bill Auction		5%		
	11:00 PM	US	15-Year Mortgage Rate JUL/17		6%		
	11:00 PM	US	30-Year Mortgage Rate JUL/17		7%		
		CN	Communist Party of China Third Plenum				
Friday July 19 2024				Actual	Previous	Consensus	Forecast
Friday July 19 2024				Actual	Previous	Consensus	Forecast
	12:00 AM	US	10-Year TIPS Auction		2%		
	12:45 AM	US	Fed Logan Speech				
	3:00 AM	US	Net Long-term TIC Flows MAY		\$123.1B	\$98.4B	
	3:00 AM	US	Foreign Bond Investment MAY		\$75B		
	3:00 AM	US	Overall Net Capital Flows MAY		\$66.2B		
	3:30 AM	US	Fed Balance Sheet JUL/17		\$7.22T		
	5:05 AM	US	Fed Daly Speech				
	6:45 AM	US	Fed Bowman Speech				
	9:40 PM	US	Fed Williams Speech				
		CN	FDI (YTD) YoY JUN		-28%		-28.80%

JAKARTA (Head Office)

Gedung Sucaco Lt 3
JL. Kebon Sirih Kav. 71
Jakarta Pusat – 10340
Telp : +622139836420

SEMARANG

JL. Sembodro No. 12A, Plomblokan
Kec. Semarang Utara, Kota Semarang
Jawa Tengah – 50171
WA : +6281808054623
Telp : +62243512068

SURABAYA

Ruko Galeri Bukit Indah
(Pakuwon Indah) RK03-001, Kel. Lontar
Kec. Sambikerep, Surabaya, Jawa Timur
WA : +62 856-7279-999
Telp : +623198700528

Telp : +62 21 3983 6420

Fax : +62 21 3983 6422

Email:

admin.aonline@erdikha.com

aofo.elit@erdikha.com

Career: hrd@erdikha.com

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